

Resource Partner Program

**Empowering the Estate Planning
Profession Through Industry Partnerships**

Cultivate Relationships

Enhanced Visibility

Community Engagement





Who are we?

The Tallahassee Regional Estate Planning Council (TREPC) is a growing network of estate planning professionals in the North Florida and South Georgia region who are attorneys, Certified Public Accountants, Certified Financial Planners®, Accredited Estate Planners®, trust officers, planned gift officers, insurance professionals, and financial advisors. TREPC seeks to provide a high-quality, collaborative learning environment, build strong relationships with fellow estate planning professionals, enhance the reputation of our field, and create a lasting impact through best practices and awareness.

Partner Program Tiers

Benefit	Presenting Sponsor \$5,000 (1)	Platinum Sponsor \$2,500 (2)	Gold Sponsor \$1,500 (9)
Company logo on our website	✓	✓	✓
Link to your company on website	✓	✓	
Complementary membership for the year	4	2	1
Opportunity to present one lunch & learn event(50-minutes) relevant for TREPC members (plus one additional guest for this meeting)	✓		
Opportunity to provide your company collateral at all events; recognition as sponsor at each event and on all pre-event communications	✓		
Opportunity to present a brief introduction (2-3 min.) of your organization at three lunch & learn events; recognition as sponsor at same events and on related pre-event communications		✓	
Opportunity to present a brief introduction (2-3 min.) of your organization at one lunch & learn event or happy hour event; recognition as event sponsor and on related pre-event communications; one non-member guest at this event			✓

For more information, email admin@trepc.org.